



Mining Sector

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Cambodia

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- A stylized silhouette of a mountain range in shades of teal, located at the bottom right of the slide.

Cambodia's Context

Rehabilitation After 1979

National and Multi-national investment

Globalization

Integration into WTO

Integration into Asian

UNTAC

Mining concession

Economic land concession

Forest reform

Forest concession

Civil war 1979-1989

Constitution 1993

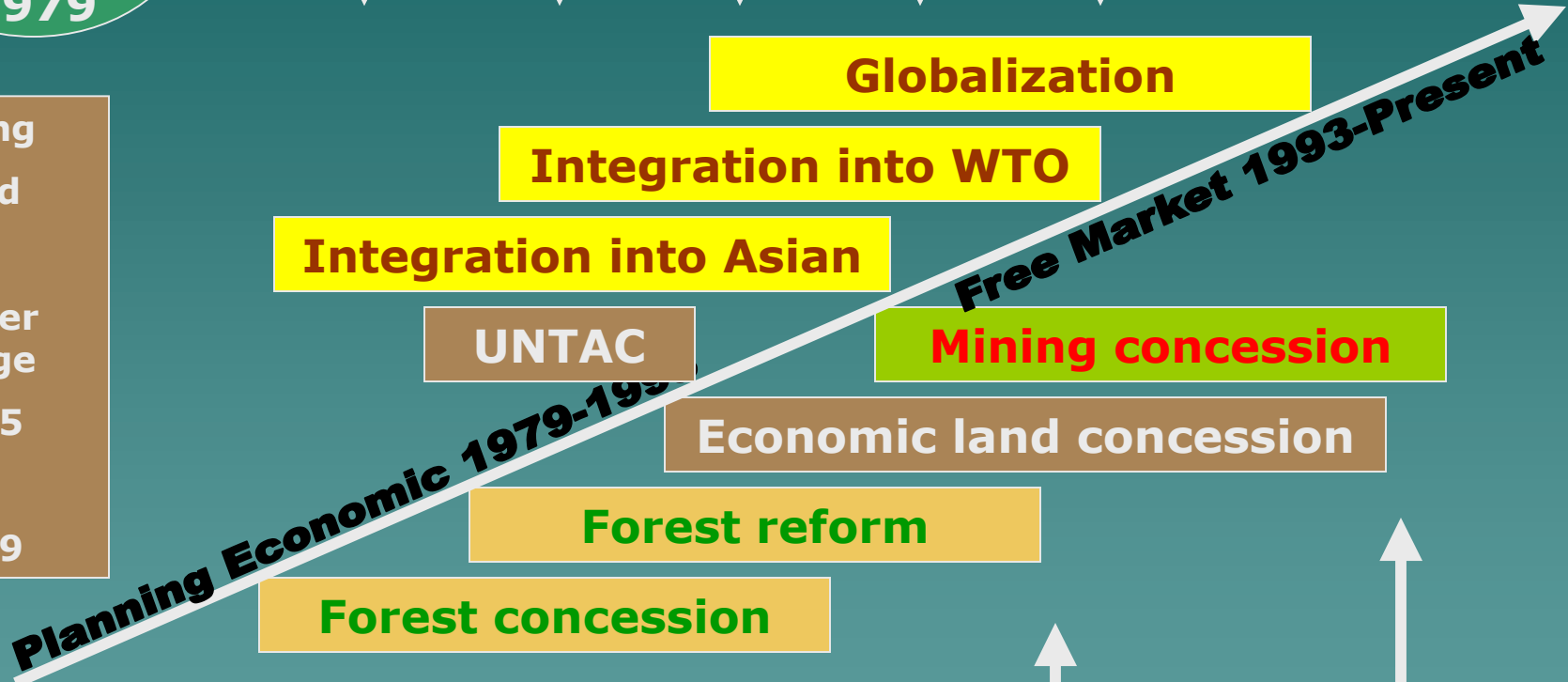
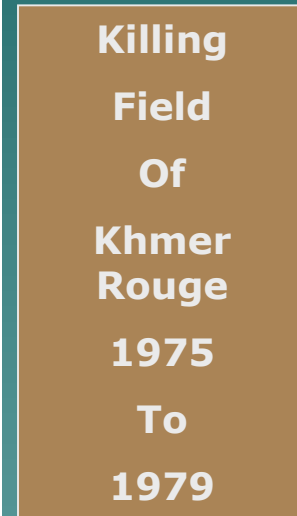
Environment Law 1996

Mining Law 2001
Land Law 2001
Forestry Law 2002

Killing Field Of Khmer Rouge 1975 To 1979

Planning Economic 1979-1993


Free Market 1993-Present



Extractive Industry Background

- ◆ **Cambodia has never invested on Extractive Industry except the family-scale mining.**
- ◆ **Since 2006 – Drastically increase in number of exploitation and extraction licenses.**
- ◆ **Most of the extractive industry activities in Cambodia is in the Exploration Phase.**
- ◆ **Cambodia will have opportunity to develop its country if the extraction and exploitation process will be followed the national and international law, EITI and ICMM.**

Background – Con't

- ◆ **The environment protection law had been ratified in 1996, Land, forestry and mining laws had been just ratified in 2001-2002 but some cases had been shown limitation of consultation and lack of law enforcement.**
 - ◆ **The remote area people make their living rely on natural resource and traditional agriculture practice.**
 - ◆ **Land concession for mineral exploration already affected the natural resource, culture and IP agriculture areas.**
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Lao Cai

Regional Mining Operation Areas



KUNMING IRON & STEEL CO. LTD

Monywa



Chatree



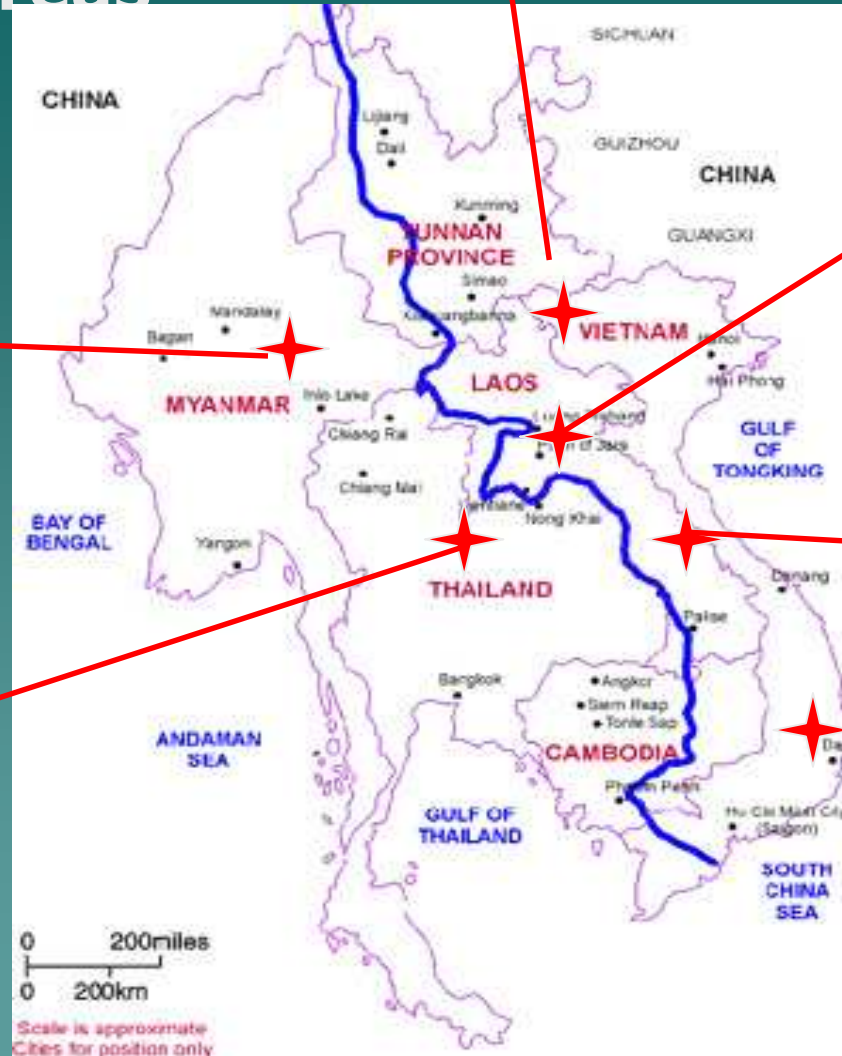
Phu Bia



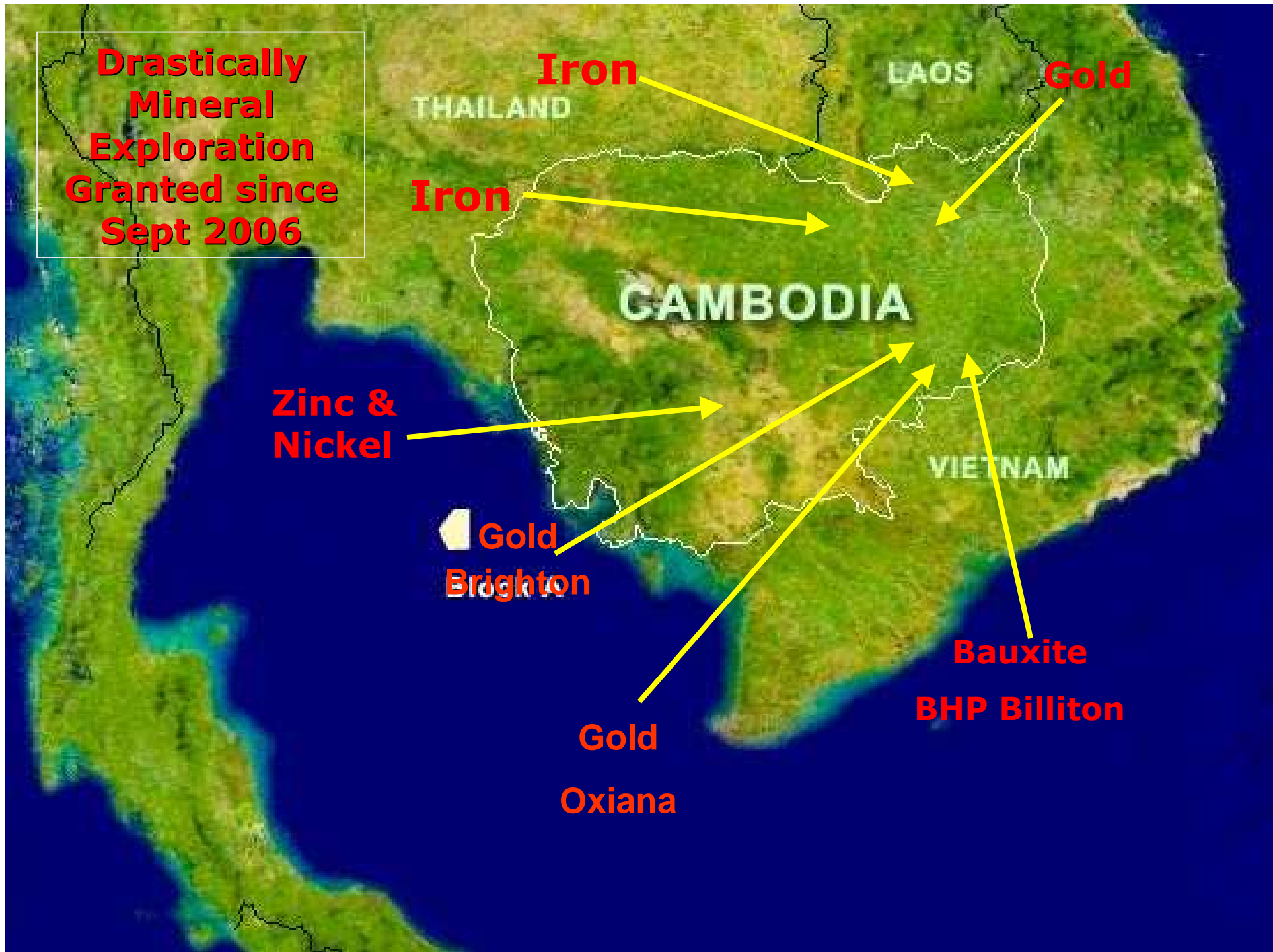
Sepon



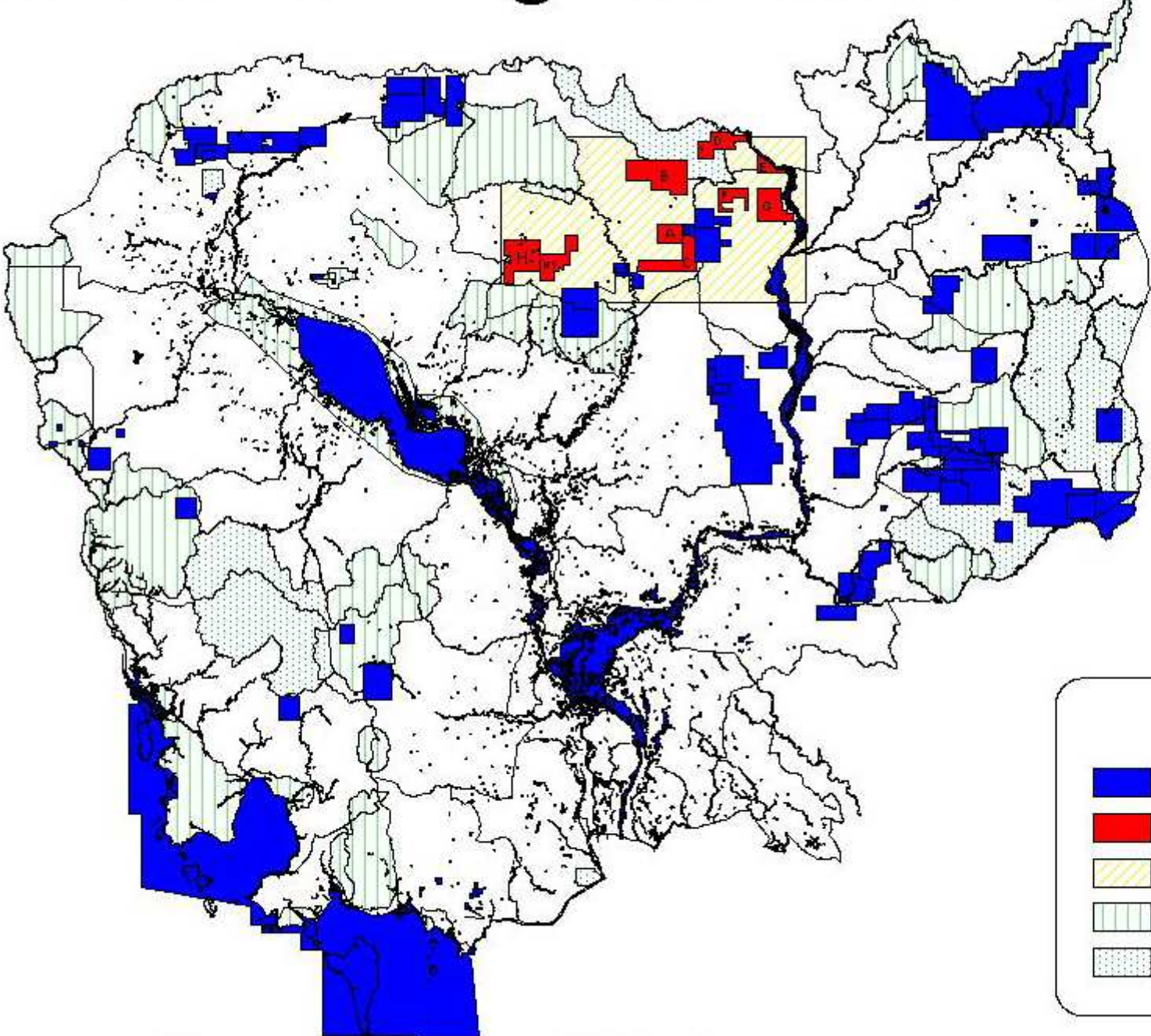
Bong Mieu



**Drastically
Mineral
Exploration
Granted since
Sept 2006**



KNOWN MINING LICENSES IN CAMBODIA



LEGEND

- Mineral Concessions
- Proposed Kenertec Sites
- Kenertec Concession
- MOE Area
- FA Area

0 100 200 Kilometers

Offshore Companies involved

Exploration

Overlapping Claims Area

Cambodia off-shore blocks

Block E: Medco Energi 60%;
Kuwait Energy 30%; JHL Petroleum 10%

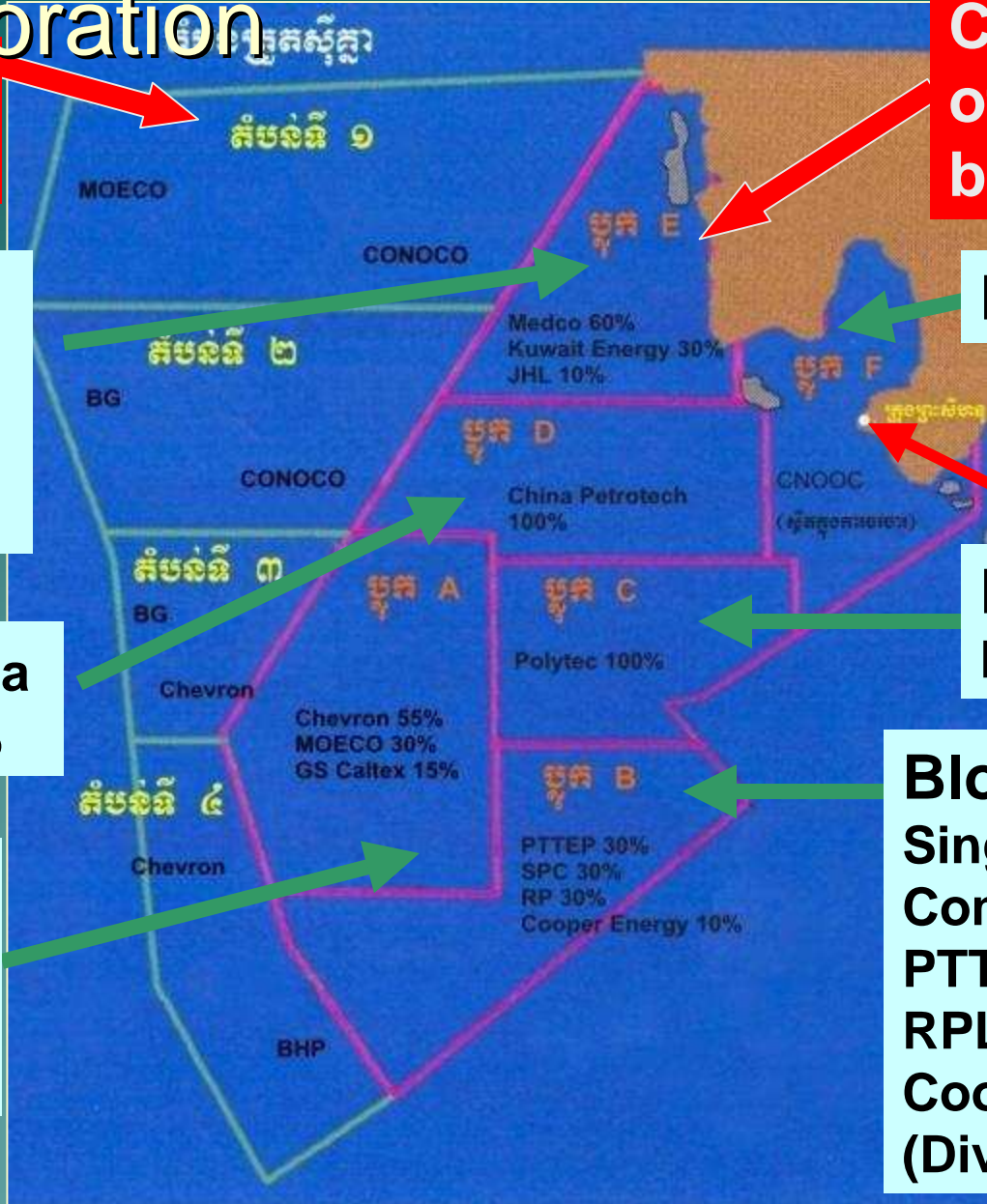
Block F: CNOOC

Block D: China Petrotech 100%

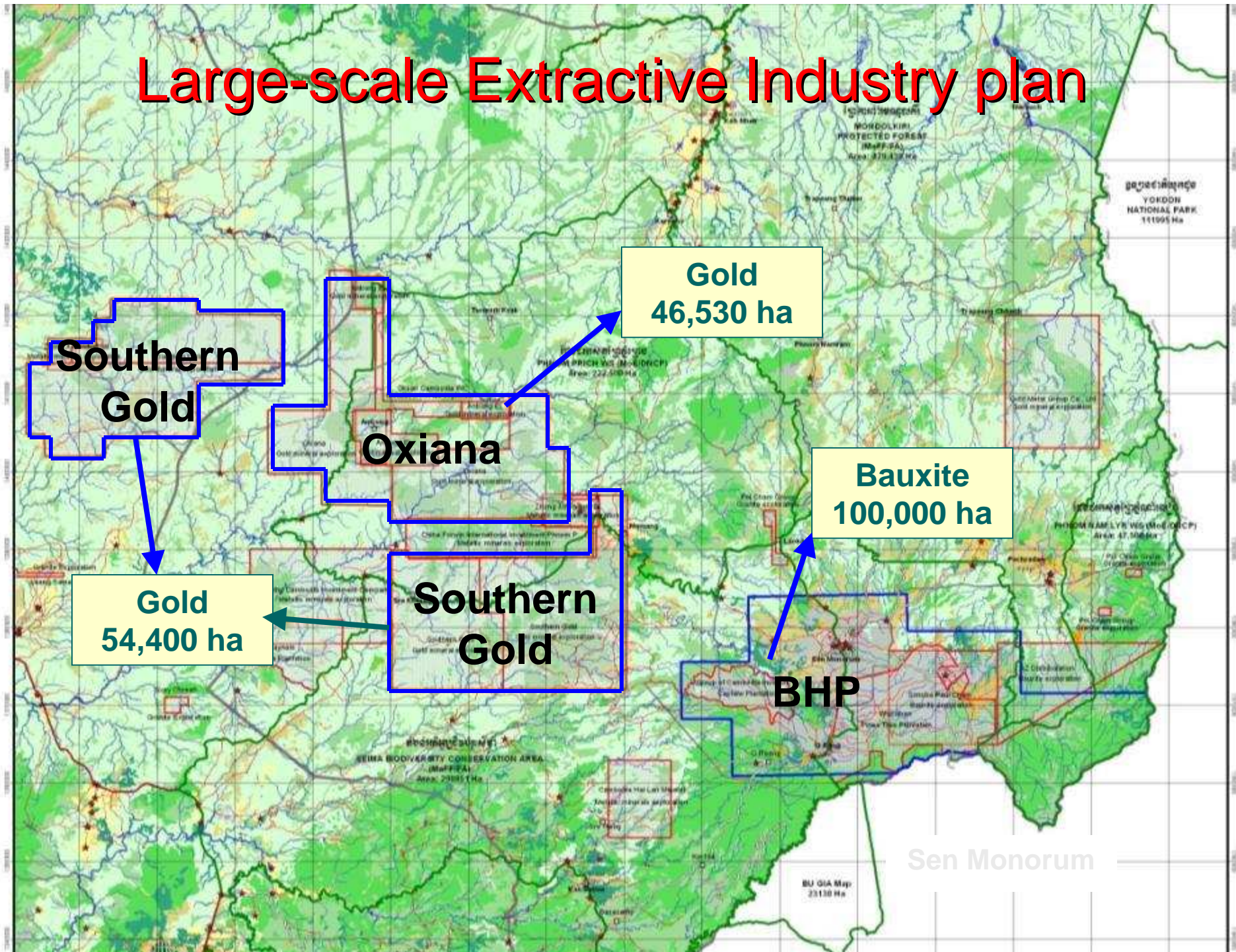
Block C: Polytec 100%

Block A: Chevron 55%,
Mitsui 30%,
GS Caltex 15%

Block B: Singapore Petroleum Company 30%;
PTTEP 30%;
RPL 30%;
Cooper Energy 10%
(Divestment)



Large-scale Extractive Industry plan



Concerns

- ◆ **There are three types of land in Cambodia, i.e. the Public State Land, State Land and Private Land but land demarcation and land identification still not implement.**



Economical Land Concession



Land Concession for Mining

Concerns

- ◆ **Most of Cambodian people have no land certificate, especially the remote and IP areas.**
- ◆ **Losing of IP's culture in term of losing the sacred land, spirit forest and burial land.**



Concerns

- ◆ **Exploration and Extraction areas overlapped with the protection, biodiversity and national park areas.**



Concerns

- ◆ **Lack of monitoring or law enforcement regarding mineral exploration and extraction:**
 - **No discussion with community before exploration/extraction**
 - **Extraction without EIA or consultation**
 - **Extraction begun before extraction contract.**
 - **Land granted ignores possession / IP rights**

Legal support

- ◆ **Constitution (1993)**
- ◆ **The natural resource management and environment protection (1996).**
 - Sub-decree of EIA
 - Sub-decree of water pollution control
 - Sub-decree of solid waste management
- ◆ **Land law (2001).**
- ◆ **The mineral management and mineral exploitation law (2001).**
- ◆ **Forestry law (2002).**
- ◆ **Protection area law (2007)**

- ◆ **Conducted social and environment impact study in order to document evident.**



Individual Interview



Group discussion at community level



◆ **Provide awareness and understanding at community level**



Awareness raising for IP community



Provide consultation and legal aid support



Awareness raising for local authority

◆ Provide awareness and understanding at provincial level

The guest speakers from provincial governor, Land and Mining dept were invited to discuss with all stakeholders



- ◆ Provide awareness and understanding and building network at National level



◆ Provide awareness and understanding at International level



Exposure visit to Phillipine, East Timor, China...



Recommendation

1. Build awareness, understanding & writing
2. Build network and coalition and link the national to the international network.
3. Documentation at all stages
 - ◆ Document evident
 - ◆ Document inventory
 - ◆ Submit complaint, statement and petition
4. Join debate with the policy maker
5. Engage all stakeholder to join in all process
6. Influence the IFIs and embassy
7. Ensure that advocacy will be in line of precedent and law-based.

Prevention is better than cure

Thanks for your attention

